



MID ISLAND MORTGAGE & SAVINGS LTD.

Unit 12 - 327 Prideaux Street, Nanaimo BC, V9R 2N4

T: 250 753 2242 - F: 250 753 2262

www.midislandmortgage.com

Private Protections and Client Consent

I/We (print name) _____ am/are client(s) of each of:

- "Mid-Island Mortgage & Savings Ltd.", and
- _____ ("Independent Broker")
(Name of Independent Consultant/Co-Broker)

For these purposes:

- arranging and/or renewing loan(s)/ mortgage(s),
- considering group creditor insurance for which Mid-Island Mortgage & Savings Ltd. or its affiliate is the group policy holder, **(Client can delete this)**
- considering other products offered or approved by Mid-Island Mortgage & Savings Ltd. or its affiliates that may be of interest to me/us. **(Client can delete this)**

I/We understand a) My Independent Broker maintains his/her own client information and is not an employee or agent of Mid-Island Mortgage & Savings Ltd., b) Mid-Island Mortgage & Savings Ltd., has individuals (including My Independent Broker) acting for it, c) my/our Mid-Island Mortgage & Savings Ltd. File (containing my/our personal information) will be kept physically at the office of My Independent Broker until a loan/mortgage is funded, after which is sent to Mid-Island Mortgage & Savings Ltd. Head Office for review and storage, and electronically on Mid-Island Mortgage & Savings Ltd. computer systems, d) access to this File is restricted to personnel having a need to deal with the File, and e) I/We can review and correct personal information in this File or my/our personal contact information in My Independent Broker's client contact database.

Consents

My Independent Broker can retain and use my/our personal contact information for these purposes for seven years after the last loan/mortgage application made on my/our behalf.

Mid-Island Mortgage & Savings Ltd. can use my/our personal information for these purposes and can:

- obtain personal information about either of us from the other, and about me/us from consumer reporting agencies, credit bureaus, and real estate appraisers,
- provide my/our personal information to third parties for these purposes (eg. lenders)

Each lender considering my/our applications from Mid-Island Mortgage & Savings Ltd. can:

- obtain personal information about either of us from the other, and about me/us from consumer reporting agencies, credit bureaus, and real estate appraisers,
- ensure the accuracy of my/our personal information by contracting third parties.

My/our personal information can be retained by Mid-Island Mortgage & Savings Ltd. and by these lenders for seven years after:

- the last loan/mortgage application made on my/our behalf, or
- the end of the term of the loan/mortgage, which-ever is later.

Client's Signature: X _____ Date: _____ (m/d/y)

Second Client's Signature: X _____ Date: _____ (m/d/y)